

DIY Self-Publishing

Emily Buehler
<http://emilybuehler.com>
 Email: emily@twobluebooks.com
 Twitter: @ephemerily

Today's slides are posted at <http://emilybuehler.com/wp-content/uploads/SelfPublishing2019.pdf>

© 2018-2019 Emily Buehler

Emily's History with Self-Publishing

Bread Science, 2006

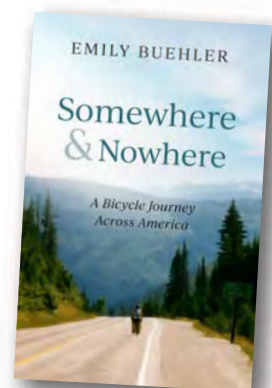
- Very "DIY" method
- Stumbled through process

Somewhere and Nowhere, 2017

- Repeated 2006 process
- Missed opportunities

Today's talk

- Overview of entire process with no intermediaries
- Places where using an intermediary might be smart



Outline of Presentation

- Is Self-Publishing Right for You?
- Research the Market
- Write the Book
- Find a Printer (or Not): Print Books
- Take Care of Miscellaneous Tasks
- Design the Book: Interior Design and Cover Design
- Proofread and Publish
- Set Up Your Office: Website, Credit Card Processor, Order Fulfillment Plan
- Print Distribution
- Ebooks and Ebook Distribution
- Marketing
- Final Tasks

Note: You might choose to skip some steps

Is Self-Publishing Right for You?

Some reasons to self-publish:

- You cannot find an agent or traditional publisher
- You want to prove your book can be successful to attract an agent or traditional publisher
- You don't want to sell the rights to your work
- You want control over your book (e.g., its appearance, its contents, its price)
- You've heard that traditional publishing is not that great of a deal financially, or that traditional publishers are cutting corners

Is Self-Publishing Right for You?

What are your goals?

- Having the thrill of a publisher accepting your work
- Becoming famous or mildly famous
- Going on the book tour you've always daydreamed about
- Making money
- Having your work in the form of a finished book
- Recording your knowledge
- Sharing a story or information, perhaps to encourage others
- Connecting with readers

Whichever way your goals lead you, have realistic expectations

Is Self-Publishing Right for You?

Research the Market

Why?

- To find books similar to yours
- To understand the category where your book fits
- To know how your book is similar to others (i.e., readers who like Books X, Y, and Z will like mine) and how it is unique
- To speak knowledgably to potential retailers and customers

How?

- Read or skim books in your category in the library, at a bookstore, or online
- Consider which are the best sellers
- Talk to people in the industry (booksellers, librarians) about the category

Research the Market

Write the Book

Get inspired by reading about writing, but balance this with *actually* writing

My top suggestions for making yourself write:

- Participate in NaNoWriMo
- Start a writing group
- Make writing your #1 priority

Expect to have many drafts; tips for self-editing:

- Noah Lukeman, *The First Five Pages*
- Renni Browne and Dave King, *Self-Editing for Fiction Writers*
- Angela Ackerman and Becca Puglisi, *The Emotion Thesaurus*
- Take a break from the manuscript, or edit on paper, or read out loud
- Get feedback from beta readers

Write the Book

Work with an Editor

Developmental editing: a detailed assessment of the manuscript with specific suggestions and recommendations about improving it (\$\$\$\$)

Manuscript critique: an overall assessment of the manuscript (\$\$)

Professional beta read: get feedback from a reader point of view

Heavy copy editing, aka line editing: an edit that corrects errors, rewrites awkward or overlong sentences, and generally improves readability

Light copy editing: an edit that only corrects grammatical errors

Proofreading: a final error check of ready-to-print page proofs

An editor can assess your manuscript and suggest the level that's needed

Different editors use different terms; be clear about the services to be performed

Write the Book

Secure Permissions

- **Copyrighted material:** quotes of copyrighted works (which includes almost all written material, even a letter), photos by others, photos of artwork
- Personal material that infringes on the **right of privacy** of another person
- Personal material that infringes on the **right of publicity** of another person

This is tricky!

- There are a lot of little things you might not think of
- Laws such as “fair use” are vague
- Avoid committing libel
- Even if you’re right, **you don’t want to go to court (\$\$)**
- Best practice is to secure permission

Write the Book

Permissions and Libel: Resources

- Permissions editors
- Educate yourself
 - Books
 - *The Writer’s Legal Guide* by Murray and Crawford
 - *Self-publisher’s Legal Handbook* by Sedwick
 - *Copyright and Permissions* by Peterson
 - *The Copyright, Permission, and Libel Handbook* by Jassin and Schechter
 - Online articles
 - Webinars, classes, conference sessions
- DIY: Make a spreadsheet with every possible problem, then solve each one
- Options: keep, remove, revise, get permission
- Don’t put your head in the sand!

Write the Book

Writing: Don't Waste Time

Don't get ahead of yourself in the publishing process

- Don't apply styles to the text
- Don't insert images (but do gather images and get permissions)
- Don't start laying out the book in a page design program

Write until you have a final copy

Write the Book

Parts of a Book to Consider

- Copyright page
- Table of contents
- Acknowledgments
- Figure captions
- Footnotes/Endnotes
- Bibliography
- Glossary
- Index
- About the author page

Write the Book

Outline of Presentation

- Is Self-Publishing Right for You?
- Research the Market
- Write the Book
- **Find a Printer (or Not): Print Books**
- Take Care of Miscellaneous Tasks
- Design the Book: Interior Design and Cover Design
- Proofread and Publish
- Set Up Your Office: Website, Credit Card Processor, Order Fulfillment Plan
- Print Distribution
- Ebooks and Ebook Distribution
- Marketing
- Final Tasks

Find a Printer: Print Books

Offset printing

- Traditional method, cheaper for large number of books
- The printer prints, binds, and ships the books (to you or to a storage location)

Digital printing

- Newer method, cheaper for small number of books
- The printer prints, binds, and ships the books (to you or to a storage location)

Digital, print on demand (POD)*

- Printer prints and ships books as they are ordered (by you, a retailer, or a customer)
- No large printing bill or storage needed, but per-book cost is more
- Requires long-term use of an intermediary

*Some people assume that self-publishers will use POD

Find a Printer

Find a Printer (Offset or Digital, not POD)

- Get quotes
 - You'll need information like book size and page count
 - You can make up numbers to get started, and use them to compare printers
 - You can get an updated quote when you are ready to print
- Make sure company is a real book printer making quality books
- Consider non-cost factors
 - Quality
 - Good customer service
 - Environmentally friendly and fair
 - Location of actual printing
- Get recommendations from other self-publishers (mine: Sheridan)
- Ask questions!

Find a Printer

Find a Printer: Questions to Ask

- Can I see book and paper samples?
- Can I see samples of both offset and digital printing?
- What are your standard page sizes?
- How many pages are in each section/signature (8, 16, etc.)?
- Do you have a guide for creating and converting files? Which programs can I use? (Free PDFs vs Adobe PDFs)
- What are your company's environmental practices? Do you offer recycled paper? Are the books printed at your facility or elsewhere?
- Do you work with self-publishers? (You want to work with someone who answers questions and will notice major production errors)

Find a Printer

Find a Printer: Keeping Cost Down

- Use one of the printer's standard page sizes (cheaper than custom sizes)
- Understand the paper's "pages per inch" (ppi) specification
 - Larger ppi: cheaper paper, thinner book
 - Smaller ppi: more costly paper, might look nicer
 - Paper needs to be thick enough that images won't show through
 - Book thickness affects postage for customers
- Get multiple quotes, for offset versus digital and various print runs
- Color images add to cost; color cover might (but is important)
- Understand the policy on "overs" and "unders"
- Consider costs of shipping books to you (might be extra)

Find a Printer

Find a Printer (POD)

POD scenarios

- You buy batches of POD books and sell them to customers yourself
- You direct customers to the POD printer's website; POD printer = retailer
- The POD printer acts as a distributor, sells your book through a retail partner

Types of companies

- Traditional printers who've added POD services (e.g., Sheridan)
- Printers who only offer POD, display books in their online store (e.g., Lulu)
- Distributors that arrange the POD printing as well (Kindle Direct Publishing [formerly CreateSpace] and IngramSpark, discussed in the following)

Find a Printer

Find a Printer (POD)

Things to keep in mind

- Quality issues
 - Process might be done automatically
 - Are samples available?
 - Read independent reviews
- Printing costs
- Additional fees for shipping books to customers or displaying books in an online store
- Scams: read all agreements and **do not transfer your copyright**

Find a Printer

Misc. Tasks: Create Publishing Company

- Use a publishing company name to make your book look professional; see the U.S. Small Business Administration (SBA) website for naming advice
- Create a company logo or hire a professional designer
- Get a PO box to accept checks (and fan mail!) without listing your address online
- Register your website domain name; possibly build the website now*
- Use a professional-looking email address (comes with website hosting; e.g., emily@twobluebooks.com versus twobluebooks@yahoo.com)
- Look into state and local requirements (e.g., license, filing name, sales tax ID**)
- Consider opening a business bank account
- Free help: SCORE, <https://www.score.org>

*Beware of domain name stealers! Once you search for a name (to check availability), someone else might buy it to try to sell to you for more; plan ahead, then search and buy right away; if you are not building your site now, GoDaddy is a popular place to register domain names
 **Sales tax ID enables you to avoid paying sales tax on book printing

Misc. Tasks

Miscellaneous Tasks: ISBN

- A universal book identifier
- Required by bookstores but not Amazon
- There is only one place to buy an ISBN in the United States (<http://www.isbn.org>), and buying only one is expensive
- Each book “version” requires a new ISBN (version = open for interpretation)
- Buying an ISBN from a reseller means the ISBN is registered in the reseller’s name; this may also be true with self-publishing companies who “give” you an ISBN when you work with them
- After you publish your book with the ISBN in it, you’ll need to assign the ISBN to the book at the ISBN company’s website

Misc. Tasks

Miscellaneous Tasks: Other Numbers

Barcode

- Needed to sell in bookstores
- Makes book look “normal”
- Available from the ISBN company or elsewhere
- Comes as an image file that you place in your cover file
- Optional: put price on barcode (flexibility vs. looking “normal”)

Library of Congress catalog control number (LCCN)

- Used by libraries
- Free (you must send a copy of your book)
- Two types; Preassigned Control Number (PCN) for self-published books

Misc. Tasks

Miscellaneous Tasks: Testimonials

- For the back cover
- Makes book look “normal”
- Can come from many types of people
 - Famous person
 - Another author in the genre
 - An expert in the subject matter
 - A local celebrity
 - Anyone with a relevant credential: “founder of,” “winner of,” etc.
- Ask in person, if possible
- Give reader only an excerpt to save time, or make testimonial suggestions (??)

Misc. Tasks

Outline of Presentation

- Is Self-Publishing Right for You?
- Research the Market
- Write the Book
- Find a Printer (or Not): Print Books (for Ebooks, see below)
- Take Care of Miscellaneous Tasks
- **Design the Book: Interior Design and Cover Design**
- Proofread and Publish
- Set Up Your Office: Website, Credit Card Processor, Order Fulfillment Plan
- Print Distribution
- Ebooks and Ebook Distribution
- Marketing
- Final Tasks

Design the Book

Book design includes...

- Book cover
- Book interior pages

How to do either the cover or interior:

- Do it all yourself
- Do it yourself with a template
- Hire a designer

Design

Book Design: Interior DIY

Many aspects to consider

- Fonts of text, headings, running heads, chapter titles
 - Easy to read
 - Font width (affects page count of book)
- Margins
- Images: positioning and style (border, drop shadow, etc.)
- Title page, table of contents, and other special pages
- Position and font of page numbers
- Details (drop caps, small caps at start of chapter, section breaks, etc.)
- And more!

Use IBPA checklist (see Resources at end)

Design

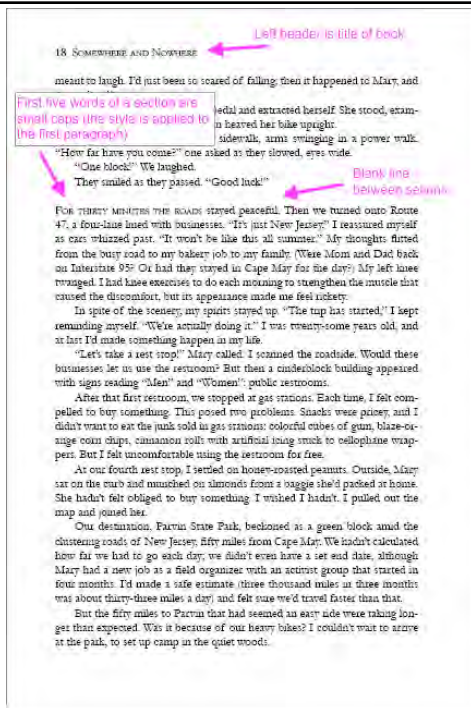
Book Design: Interior DIY

Look at other books to find designs you like:

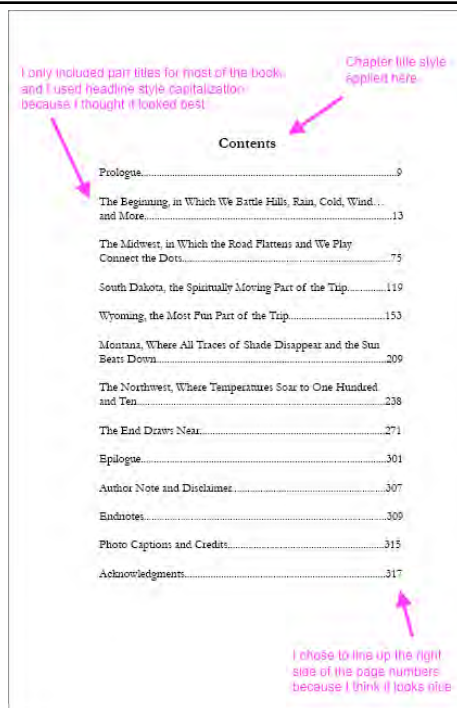
- Book size
- Fonts (use “What the Font” app to identify)
- Image treatment
- Details like drop caps



Design



Design



Book Design: Interior DIY

Page layout programs

- Page layout programs produce higher quality PDFs than word processors
- Traditional printers may require a page layout program
- Industry standard: Adobe InDesign; it has a steep learning curve and is not free
- POD printers may accept books designed with other software

If you DIY...

- Practice with a small test file and one image
- Use specifications from printer (image size and resolution, how to convert to PDF)
- Include an image, headings, fonts, and the other elements in your test file
- Ask the printer to look at the test file's PDF
- Then once you have the process down, go through it with your manuscript

InDesign steps on my website: <http://emilybuehler.com/miscellany/how-to-guides/>

Design

Book Design: Interior w/ Template

- Templates available online for free and for purchase
- Purchased templates may include more features
- You can try some free ones and see if you're happy with the results
- You download a file that includes a title page and sample chapters with the fonts and section breaks in place, then paste your material in
- POD and self-publishing companies might offer templates
- Joel Friedlander's Book Design Templates: these get good reviews, look good, are supposedly easy to use, and cost less than \$100
<https://www.bookdesigntemplates.com/>

Design

Book Design: Interior by Designer

Get recommendations from other self-publishers

View samples of work

Ask questions

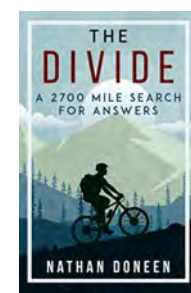
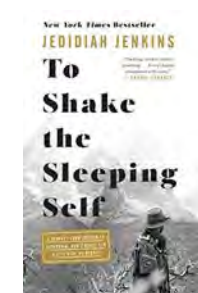
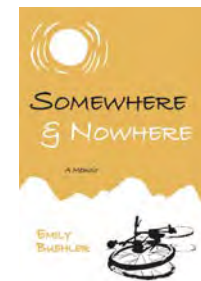
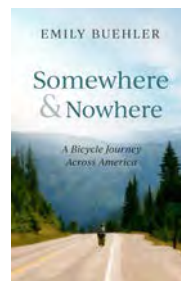
- What is the cost?
- When will it be ready?
- Who owns the file?
- What type of file (native file vs. final PDF) will they send? If they send a PDF, what is the cost to get a change made at a later date? What if they retire?
- Are they using a template or creating a custom design?

Design

Book Design: Cover

Cover must look professional and fit in with genre!

- People are trying NOT to buy your book; a bad cover gives them a reason
- Fitting in signals to readers what they will get and makes them comfortable
- Design is a lot harder than it looks (especially fonts!)

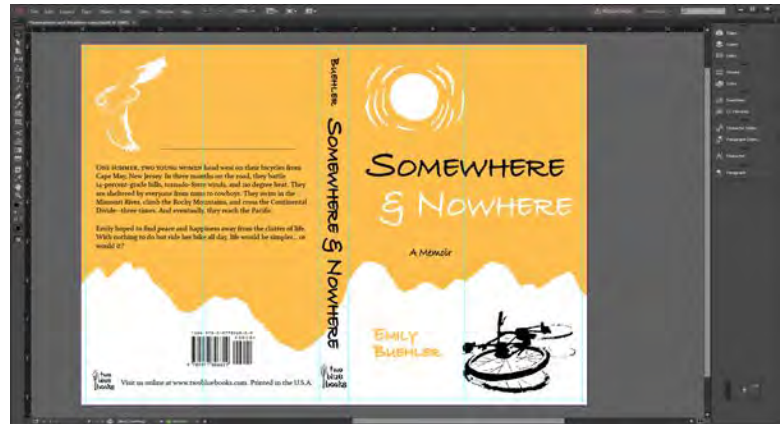


Design

Book Design: Cover

If you do DIY...

- Need to create **entire cover**, including back, spine, bleed
- Calculate spine width using page count and ppi value of paper
- Follow printer guidelines (programs to use, bleed settings, color modes)



Design

Book Design: Cover

DIY tips

- Look at other books (front, back, spine) in your genre to get ideas
- Cover must look good as a thumbnail (e.g., when sold on Amazon)
- Once you have a draft design, get feedback
- Use IBPA checklist (see Resources at end)

Cover image considerations

- You must own or have permission to use any images
 - Your own photo; cannot depict copyrighted work or people without permission
 - Public domain image
 - Image you have purchased the rights to (from a website or photographer/artist)
- If you buy an image, be clear on what you are buying
 - Ideal: photo is work for hire; you become owner of photo's copyright
 - If photo is licensed, how you can use it may be restricted (e.g., one edition, first 1000 copies)
 - Can other people use the same image?

Design

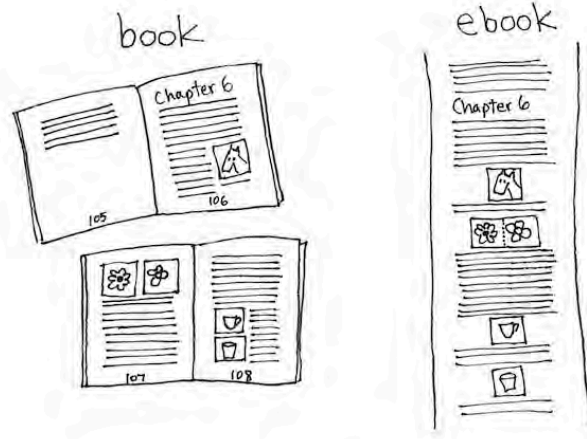
Book Design: Cover w/ Help

- Cover templates (similar considerations to interior templates)
- Cover created via a self-publishing company
 - Templates to use
 - Make sure you know who owns what
- Graphic designer: pre-made design
- Graphic designer: custom design
 - All considerations from interior templates apply (recommendations, samples, etc.)
 - Who owns the cover? Can you use the cover on subsequent editions?
 - How much do changes cost in the future?
 - Where do images come from? What license agreements are in place?
 - Fonts are also copyrighted; are they buying fonts or using free ones?

Design

Book Design: Ebooks

- Understand positioning of text and images
- Apply styles to indicate function of text
- Follow a guide to properly format your document
- OR use a template (included with some ebook publishing services)
- Create cover: image file
- Ebooks are ever-changing! Search online for the latest guides



Design

Outline of Presentation

- Is Self-Publishing Right for You?
- Research the Market
- Write the Book
- Find a Printer (or Not): Print Books (for Ebooks, see below)
- Take Care of Miscellaneous Tasks
- Design the Book: Interior Design and Cover Design
- **Proofread and Publish**
- Set Up Your Office: Website, Credit Card Processor, Order Fulfillment Plan
- Print Distribution
- Ebooks and Ebook Distribution
- Marketing
- Final Tasks

Proofread and Publish

Proofread

- Book is written, edited, designed, laid out, ready to print
- Proofreader finds errors and “awkwardnesses” like gaps in spacing
- You fix errors in layout program AND in final word processing file

Publish!

- Follow printer specifications to export files (cover and interior) as PDFs
- Send files to printer (e.g., upload at their website)
- Ideally, printer looks for problems (e.g., one image on cover is in RGB mode, not the CMYK mode required for printing)

Set Up Your Office: Website

Do you need a website?

- A website is one place to sell books but there are other options
- A website can be a marketing tool and a place to connect with readers
- Having a website can make you seem professional

What are your options?

- Free options exist
- DIY is possible but can be confusing at first
- There are many guides online
- Websites require maintenance (software updates, changing standards)

Some tips on websites follows that you can read if you are interested

Set Up Office

Websites

Free option:

- Use a free hosting site (like Wordpress)
- Build it yourself
- Accept the generic domain name (yourauthornamesite.wordpress.com)

This is doable but can be confusing if you're not tech savvy

- Read reviews of which free website builders are easiest, reliable
- Read reviews—is it really free?
- Use a site with templates that you fill
- Building is hardest; you might get help building but learn to update yourself
- Find current how-to guides online (software changes constantly)

Set Up Office

Websites

Register domain name, such as authorname.com or booktitle.com

- Looks more professional
- Annual fee ~\$15
- Register in your name; you can keep domain if you switch platforms
- Requires personal information submitted to a public registry → you'll get spam
- Some companies will protect your information by using their own info (costs \$)

Pay a company to host your website

- Get tech support
- Get email addresses (author@authorname.com)
- Get free "add-on domains" (pay once, create multiple sites)
- Get dedicated IP address (costs extra)
- Can be confusing to set up and use (control panel, backups)

Set Up Office

Websites: Two Approaches

Approach 1

- Start with host company
- Register domain name through them
- Install software (like Wordpress)
- Build site, manage from host's control panel

Approach 2

- Start with free site (like Wordpress.com)
- Follow their instructions to register domain
- They are hosting your site; you log in at their webpage
- If needed, upgrade to paid plan

Set Up Office

Websites Can Be Confusing

- Best practices are debatable
 - Some say, register domain at A, host site at B
 - It seems simpler to do everything at one company
- If you start with the host, don't choose on price alone (migrating = headache)
- If you hire someone to build but want to update site yourself...
 - I recommend making sure the web developer keeps things simple (avoid numerous plugins, obscure plugins/themes, custom code)
 - Website software updates constantly; plugins/themes must be updated to match; sometimes plugins/themes stop being supported; custom code can be lost during update
 - It's a tradeoff: a fancier, unique site is more likely to break with updates
 - Get all site info (like site administrator's password); you'll need this information if you hire someone different for help in the future
- Understand security measures at your site
- Plan to create regular backups if you blog; otherwise have one backup on hand
- Plan to update site as needed (outdated software = vulnerable to hacking)

Set Up Office

Set Up Your Office: Credit Card Processor

- Enables you to take credit card payments, they take a fee per sale
- How it works:
 - You create an account, accept user agreement, get verified
 - You create a "button" with book price, shipping information (for multiple books, you'd create a shopping cart)
 - You get code to paste into your website that makes button appear
 - Customers use button to buy book
 - You receive a notification (make sure this is turned on)
 - You get paid; you transfer money to bank account
- Read processor's rules about buyer complaints and seller rights
- Choose a processor that does not require customers to create an account
- Note: some user agreements state "no surcharges" (you can't mark up price to cover fee)

Set Up Office

Order Fulfillment Procedure

- What are the best shipping options?
(I use USPS media mail and USPS flat-rate priority envelopes that I special order from the USPS)
- What supplies do you need: envelopes, bubble wrap, packing tape, black marker
- How will you reply to customer?
(I send a personal email, which has helped me connect with readers and get testimonials)
- What is the policy if book doesn't arrive?
(All books are tracked. I verify the address, show them it was delivered, and ask them to look for it. Usually they find it. I do re-send if not, which rarely happens.)
- Do you offer discounts (e.g., student or bulk discounts)?
- What are the sales tax collection rules in your state?
(Note: rules are changing, so far, rules apply only over a certain income or number of sales)
- What is the policy for bookstores?
(I do a 40% discount plus shipping, then I send an invoice due in 30 days)
- How do you plan to track orders, income, expenses, receipts?
- When do you need to pay taxes: do you need to file any quarterly?

Set Up Office

Print Distribution

- Options are rapidly changing for self-publishers
- DIY method: sell your book from your own website, keep all the money
- Other channels offer so much exposure that they are worth exploring

Term "distribution" can be confusing:

- Traditional distribution (someone is active selling the book)
- Traditional distribution (book is merely available; e.g., Ingram)
- You distribute printed books via online retailers (e.g., Amazon)
- POD distributors (e.g., IngramSpark and Kindle Direct Publishing)

Print Distribution

Print Distribution

Tactics

- List book as many places as possible
- List book with only the biggest sites
- List book with one sales outlet, and add more later
- List book in certain countries (in best sales outlets in those countries)

- Place book into retail outlets by yourself, one by one (minimize distribution fees)
- Hire a company to place the book into multiple outlets (easier)

Read up-to-date information online about the major retailers

Read all user agreements!

Some information on Amazon follows, which you can read on your own

Print Distribution

Amazon Programs

- Amazon is the biggest US online retailer
- Self-publishers can access several services
- Look for updated information on their website (programs might change)
- Read all agreements carefully!
- For example, with Amazon Advantage, Amazon sets the book price, and can charge you a handling fee if you don't meet certain packaging requirements
- When order comes, you must ship in two days and mark shipped
- You want to have a good "seller rating"; buyers can rate you as a seller, and Amazon will dock points if you are late or do anything wrong
- Amazon is buyer-friendly if book doesn't arrive

Print Distribution

Amazon Programs

- **Amazon Advantage:** Amazon is the seller; they order books, you pay to ship books to their warehouse; when a customer orders, Amazon ships to that customer; if there is no demand, they will stop carrying your book; annual fee of \$99; you receive 45 percent of the list price, not the usual 60 percent
- **Fulfillment by Amazon:** You are the seller; Amazon stores and ships books, books are eligible for Amazon's shipping and customer services (e.g., Amazon Prime); you pay fees for fulfillment based on book weight, plus monthly storage fees based on number of books stored
- **Amazon Marketplace:** You are the seller and shipper; you create account at "Seller Central" and list your books and their prices; Amazon sets shipping price; you can choose a professional account (\$39.99/month plus selling fees) or individual account (\$0.99 per item sold plus selling fees)

Print Distribution

POD Distribution

- You follow instructions to prepare and upload PDF files
- The POD company makes your book available to readers and bookstores
- When an order arrives, the company prints and ships
- The biggest POD companies:
 - Amazon-owned Kindle Direct Publishing (KDP, formerly CreateSpace)
 - Ingram-owned IngramSpark
- There are complications when selling to bookstores
 - Some bookstores do not like working with POD companies, especially KDP
 - Booksellers want to be able to send back unsold books, which can cost you a lot
 - Bookstores expect a certain discount

A comparison of KDP and IngramSpark follows, which you can read at home

Print Distribution

IngramSpark vs. Kindle Direct Publishing

Many online reviews compare them—look for recent information

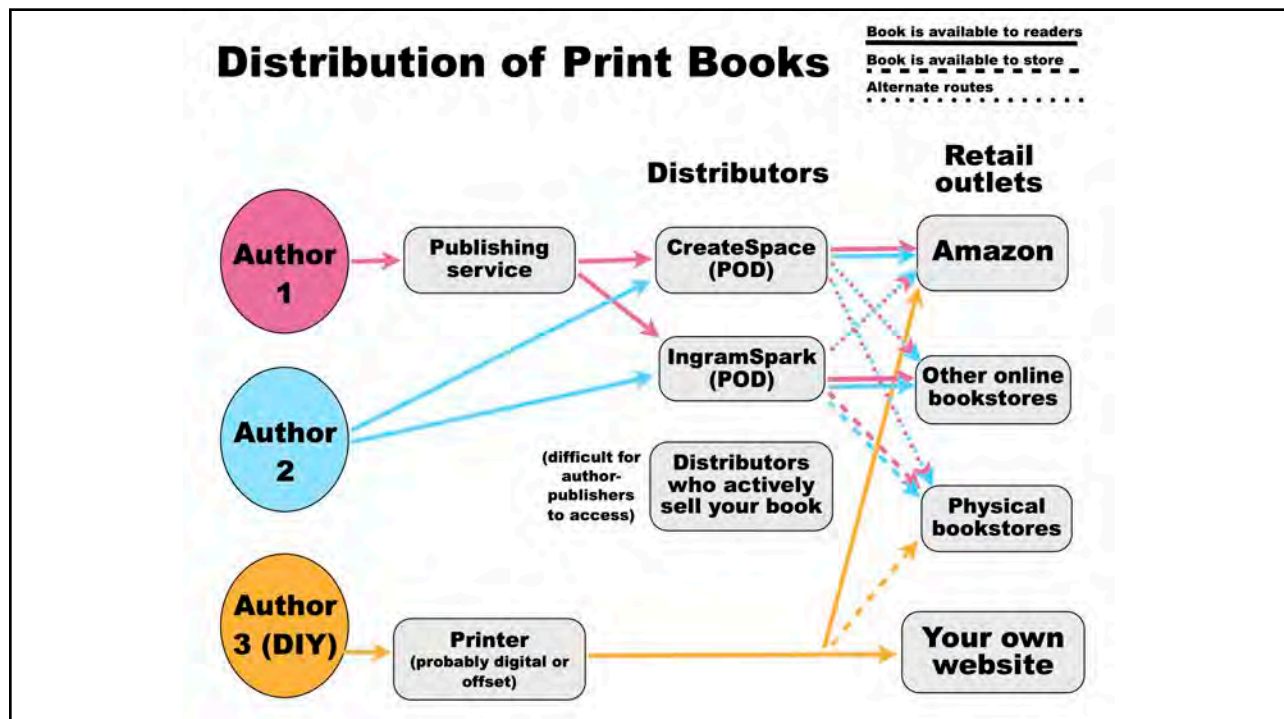
Here is some information that may be dated:

- IngramSpark requires ISBN and lists you as the publisher
- KDP has options (your ISBN vs. their ISBN)
- KDP charges larger fees for distribution to non-Amazon channels
- Different charges for items like color printing and hardcover
- Different opinions on quality and customer service
- Many people consider KDP simpler to use

Best practice: KDP to sell on Amazon, IngramSpark to sell elsewhere

You do not need to use one of these companies!

Print Distribution



Outline of Presentation

- Is Self-Publishing Right for You?
- Research the Market
- Write the Book
- Find a Printer (or Not): Print Books (for Ebooks, see below)
- Take Care of Miscellaneous Tasks
- Design the Book: Interior Design and Cover Design
- Proofread and Publish
- Set Up Your Office: Website, Credit Card Processor, Order Fulfillment Plan
- Print Distribution
- **Ebooks and Ebook Distribution**
- Marketing
- Final Tasks

Ebooks

Ebooks

- Technology is constantly changing, best practices are difficult to find
- Many companies and services are available
- Terminology is confusing

Main formats

- MOBI (the format used by Amazon's Kindle)
- EPUB (the format used by everyone else)
- PDF (not really an ebook—text doesn't flow, reader needs to zoom and scroll)

How to convert: I will let you read this on your own

What does DIY look like, and what are other options?

- Coming right up

Ebooks

How to Produce an Ebook

- Use a word processing program, not a page layout program (but see below)
- Format the word processing document a certain way
 - Use styles/headings
 - Position images properly
 - Rethink text (e.g., you cannot refer to “the figure on page 8”)
- Convert the formatted document into EPUB and/or MOBI
- (Optional) Tinker with file’s code, fix errors
- Upload file to sites where you will sell it
- Notes on my website: <http://emilybuehler.com/miscellany/how-to-guides/>

Best practices are not clear

- A web developer told me the “industry standard” is InDesign to EPUB! This makes no sense to me.

Ebooks

Tools to Produce Ebooks*

Easier to use

- Apple’s Pages (size limits, cannot have too many images)
- Vellum (costs \$\$\$, Mac only)
- Pressbooks

Harder to use

- Jutoh (costs \$\$\$)
- Scrivener
- Calibre (I used this one)
- Sigil (Jane’s favorite)

* recommended by Jane Friedman

But see next page!

Ebooks

Strategies to Produce Ebooks*

- Use a DIY conversion tool
 - One idea is to use Scrivener or Pages to start, then Sigil or Calibre to fine tune EPUB
 - Buy Vellum if you can
- Hire a service to convert:
 - Jane Friedman recommends <https://ebookpartnership.com/> (costs \$50–300)
- Upload to Draft2Digital, convert to EPUB, then download EPUB
 - They let you do this even if you do not use their distribution services
- Use free Reedsy editor to generate an EPUB

* recommended by Jane Friedman

Ebooks

Ebook Distribution: DIY

- DIY ebook method: create EPUB and MOBI, sell from your website
- Complications with this method:
 - Buyer expects immediate access to ebook
 - If ebook is posted online for buyers, how do you keep the page secure?
 - You still need to use a credit card processor
- Use a digital-products distributor (e.g., Gumroad)
 - You create an account and upload your ebook to their site
 - You link your website to your product on their site (can also embed on your website)
 - They handle payments and distribution
 - They charge a fee (might include the credit card processing fee)
 - They periodically send you your money

Ebooks

Ebook Distribution: Other Outlets

- Listing your ebook with other outlets gains exposure
- Also, you don't need to create the EPUB or MOBI file (they do it)
- Types of outlets:
 - **Retailers** you can access directly (major and minor)
 - **Distributors** that access retailers for you (saves time and is easier because you post ebook in one place and they send it out, but makes less \$)
 - Companies that blend ebook distribution with ebook production and other services (e.g., editing, cover design)
- It's confusing and there are lots of scammers!
- Read independent reviews of companies before you get involved
- Read all contracts; do not sign away rights to your book

Ebooks

Major Ebook Retailers

Amazon's Kindle Direct Publishing

- Royalties are 35% or 70% based on ebook price, minus "delivery cost"
- Optional programs (KDP Select, Kindle Unlimited) that may help some authors (read more online to plan your strategy, experiment)

Apple's iBookstore

- Royalties are 70%; giveaways allowed
- Difficult to use (must use iTunes portal or iBooks author software)
- iBooks only work on Apple devices

Kobo Writing Life (big internationally)

- Royalties are 45% or 70% based on ebook price; giveaways allowed

Barnes & Noble's Nook Press

- Royalties are 40% or 65% based on ebook price; giveaways allowed

Ebooks

Ebook Retailer Example: KDP

It's easy

- Create account at Amazon's Kindle Direct Publishing (KDP)
- Follow KDP's guidelines to format your document
- Create a new product, fill in some information, and upload your document
- KDP converts it to MOBI and publishes it on Amazon's website
- When customers buy it, you get royalty payments

Complications

- Royalty payments are confusing; vary by country
- You cannot have a lower price elsewhere (?)
- Optional digital rights management (DRM); it's breakable and reader unfriendly

Ebooks

Ebook Distributors

Distributor Type 1:

- No up-front fee; they take ~10% of sales
- Nonexclusive (you can work with other retailers or distributors in addition)
- Examples:
 - Smashwords (widest distribution, including libraries)
 - Draft2Digital (better customer service)
 - PublishDrive (outside US)
 - Streetlib (outside US)
- Saves time vs. DIY if you update ebook: make updates in one place, they distribute the new version to all retailers
- Avoid scams: you should be able to leave the service at any time, control pricing, and easily/cheaply update your ebook

Ebooks

Ebook Distributors

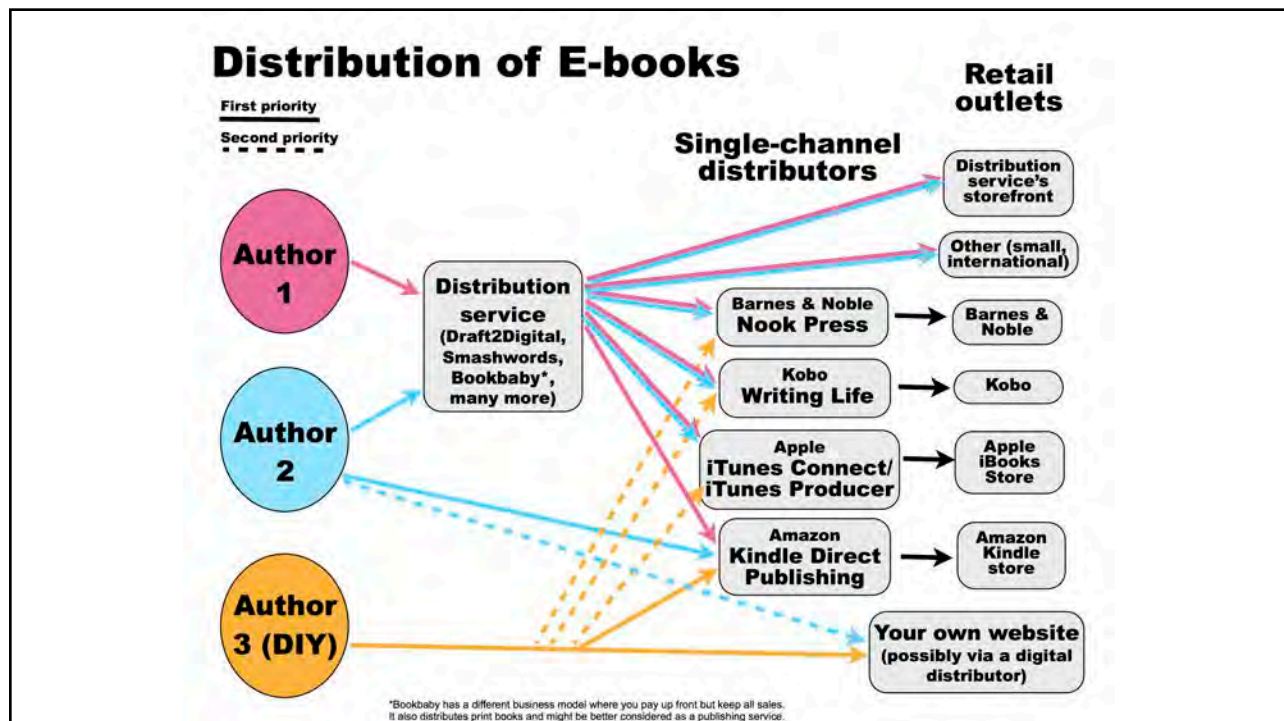
Distributor Type 2:

- Package deal, you pay a fee up front
- Includes services you can pick from (editing, cover design)
- They create the ebook
- They distribute
- Mostly used by authors when book is special (e.g., highly illustrated or a children's book)*

I know very little about this

*There are also DIY programs you can use to create special books

Ebooks



Ebook Distributors: Example Scenario

- Sell DIY ebook on your website (using a digital product distributor)
- Upload directly to Amazon's Kindle Direct Publishing
- Upload directly to Apple's iBookstore
- Upload directly to Kobo Writing Life
- Use Draft2Digital to reach all other retailers

Ebooks

Outline of Presentation

- Is Self-Publishing Right for You?
- Research the Market
- Write the Book
- Find a Printer (or Not): Print Books (for Ebooks, see below)
- Take Care of Miscellaneous Tasks
- Design the Book: Interior Design and Cover Design
- Proofread and Publish
- Set Up Your Office: Website, Credit Card Processor, Order Fulfillment Plan
- Print Distribution
- Ebooks and Ebook Distribution
- **Marketing**
- Final Tasks

Marketing

Marketing

- There are tons of ways to market a book
- There are many resources to get ideas (books, blogs, author forums)

My top tips:

- Pick your tactics; do tactics you enjoy and that will reach the target market
- Keep trying; if one tactic produces no result, try a new one
- Try a tactic a little bit to see if it works before investing in it
- Think creatively
- Be respectful and do not try to sell constantly

And...

- Write more books!

Marketing

Marketing

Begin early

- Build a fan base (e.g., by blogging, connecting on reader forums); connecting with a conversation and one on one is best
- When people ask what you do, say, "I'm a writer"; have a card ready
- Collect emails to notify when published (signup on website)
- Collect emails for an author newsletter or "reader club"
- Take preorders (tricking Amazon)
- Seek official reviews (some are available to self-publishers)
- Seek reader reviews (e.g., send ARC to readers and they review on Goodreads)*
- Set up an author profile on Goodreads, Amazon

*ARC = advanced reader copy, you can send e-version to save money

Marketing

Marketing

- Ask bookstores to carry it (difficult; also they expect to return unsold books)
- Schedule an author reading (bookstore, other store, library, host your own)
- Ask niche online retailers (not bookstores) to carry it
- Ask relevant sites or bloggers to review it
- Set up vendor booth at relevant festivals or conferences
- Network: participate in online chat or forum
- Lure people to your website with free material
- Reader recommendations: ask permission to quote, post on website
- Get reader reviews (Amazon, Goodreads); be wary of “fake” reviews, don’t log in w/Facebook, have reviewers say where they got the book
- Enter award contest (but, see Resources; there is often a time limit to enter)

Marketing

Marketing: Giveaways

- You can run giveaways (availability comes and goes on Goodreads, Amazon)
- There are also email newsletters that offer readers discounted/free books, but you may have to pay or meet requirements
 - Bookbub is the top one, but is difficult to get into and \$\$\$
 - Search online to find lists of the latest
- Ebook giveaways don’t cost you as much

Why do this?

- Gain exposure for you as an author
- Get more reader reviews for book
- Give away book 1 in a series but sell book 2

Marketing

Final Tasks

- Register with the US Copyright Office, preferably within three months (protects your rights, allows you to bring lawsuits); you must pay a fee and send them books; there is a website where you create an account, and they'll contact you with any questions
- If you used a Library of Congress number, fulfill their requirement of books
- If you used an ISBN, officially assign it to the book at the ISBN website (requires date of publication)
- Send complimentary copies to people who helped, or as a marketing tactic
- Consider how you will autograph books—with only your signature or with a catchy slogan?

Final Tasks

Resources

- Free guides on my website <http://emilybuehler.com/miscellany/how-to-guides/>
- Jane Friedman's blogs (subscribe!) and website; in particular, her list of resources: <https://www.janefriedman.com/how-to-publish-an-ebook/>
- Joel Friedlander <https://www.thebookdesigner.com/getting-ready-to-publish/>
- Writer Beware website and blog (fraudulent contests, vanity presses, emerging scams) <http://www.sfw.org/other-resources/for-authors/writer-beware/>
- Independent Book Publishers Association (IBPA) checklist for professional-looking books to avoid book being labeled as self-published/inferior (e.g., no "By" before the author's name) <http://www.ibpa-online.org/page/standardschecklist>
- North Carolina Writers Network (local conferences, more) <https://www.ncwriters.org>
- Contest ratings at <https://selfpublishingadvice.org/allis-self-publishing-service-directory/award-and-contest-ratings-reviews/>

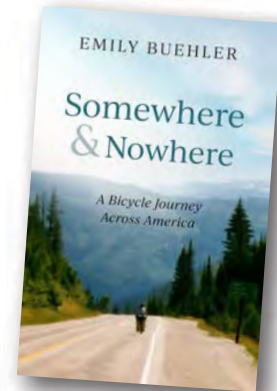
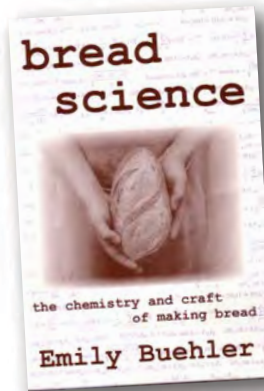
Thanks for coming!

Emily Buehler

<http://emilybuehler.com/>

emily@twobluebooks.com

Twitter: @ephemerily



Today's slides are posted at ...

<http://emilybuehler.com/wp-content/uploads/SelfPublishing2019.pdf>

© 2018-2019 Emily Buehler